



ANNOUNCEMENT NEW TEAM MEMBER

Monday June 3, 2024

Trio Wealth Management, LLC is pleased to announce the addition of Lauren Bell, MBA, to the team!

Lauren joins Trio Wealth as a Client Relationship Manager. She is responsible for all facets of client service, relationship management and account maintenance. She works to ensure an excellent client experience and supports advisors as she manages the day-to-day operations of the firm.

With a strong background in Marketing, Lauren is also responsible for Trio Wealth's marketing strategy and implementation. She spearheads public relations initiatives, digital marketing campaigns, content creation and distribution, client communications, and website management.

Lauren earned her Master of Business Administration from the University of Charleston at the College of Charleston with a focus in Marketing. She earned her undergraduate Bachelor of Arts with a double major in International Affairs and Spanish from James Madison University. Lauren grew up in Northern Virginia and currently resides in Charleston, South Carolina.

Lauren can be reached at lauren@triowm.com, 571.470.0071



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